

DIAMOND PLUS SUBMISSION FORM

Account Executive: _____ Account Manager: _____

BROKER INFORMATION

Company Name: _____ Phone: _____

Loan Officer: _____
 Email: _____ Phone: _____

Loan Processor: _____
 Email: _____ Phone: _____

SUBJECT PROPERTY

Address: _____, City _____, State: _____, Zip: _____

BORROWER FICO: _____
 First Name: _____
 Last Name: _____
 Email: _____

CO-BORROWER FICO: _____
 First Name: _____
 Last Name: _____
 Email: _____

TRANSACTION	AMORTIZE	PROPERTY TYPE	LOAN VALUES
<input type="radio"/> Purchase	<input type="radio"/> 7/1 ARM	<input type="radio"/> Detached SFR	Purchase Price: \$ _____.
<input type="radio"/> R/T Refinance	<input type="radio"/> 5/1 ARM	<input type="radio"/> Attached SFR	Appraised Value: \$ _____.
<input type="radio"/> Cashout	<input type="radio"/> 3/1 ARM	<input type="radio"/> Condo	Loan Amount: \$ _____.
IMPOUNDS		<input type="radio"/> Non-Warrantable Condo	LTV: _____% CLTV: _____%
IMPOUNDS ARE REQUIRED ON ALL ALT-A LOANS		<input type="radio"/> 2 Unit <input type="radio"/> 3-4 Unit	DTI: _____% Rate: _____%

PROGRAM	PRE PAYMENT PENALTY	OCCUPANCY	MISC. FEES
<u>Alt-A Diamond Plus</u>	No PPP	*INVESTMENT ONLY*	<input type="radio"/> 1% Discount Fee (Standard)
No Ratio	1 Yr PPP		<input type="radio"/> No Discount Fee (0.50 Cost to rate)
DSCR	2 Yr PPP		<i>Please Note: Max allowed points/fees is 5%</i>
	3 Yr PPP		

<p>REQUIRED DOCS</p> <p>Verbal VOE (DSRC) Tax Preparer letter to certify 2 Yr Self-Employment Utility Bill for Primary Residence Certification of Business Purpose Non-Owner Occupancy Affidavit</p>	<p>BROKER COMPENSATION</p> <p>*BORROWER PAID ONLY ON ALL ALT-A LOANS*</p> <p>Broker's Fee: \$ _____</p> <p>LENDER'S FEE:</p> <p><input type="radio"/> ALT-A - \$1,195</p> <p>LEGAL VESTING:</p> <p>Calculated Risk Analytics, LLC, d.b.a. Excelerate Capital Its Successors and/or Assigns 17802 Sky Park Circle, Ste. 205 Irvine, CA 92614</p>
---	--

REQUIRED DOCUMENTATION FOR ALL LOANS. SUBMISSION CANNOT PROCEED WITHOUT THESE

<input type="radio"/> Submission Form	<input type="radio"/> GFE/TIL	<input type="radio"/> Right to Receive Copy of Appraisal	<input type="radio"/> Anti-Steering
<input type="radio"/> Borrower's Authorization	<input type="radio"/> SSN Validation Form	<input type="radio"/> Estimated HUD/Closing Statement	<input type="radio"/> Purchase Contract
<input type="radio"/> Servicing Disclosure Statement	<input type="radio"/> CA - MLDS	<input type="radio"/> Home Ownership Counseling Notice & List	<input type="radio"/> Prelim Title Report
<input type="radio"/> Mortgage Statements	<input type="radio"/> Hazard Insurance	<input type="radio"/> Property Tax Bills for all Properties Owned	<input type="radio"/> Escrow Instructions
<input type="radio"/> Initial 1003 signed & dated by Borrower(s) and Loan Officer	<input type="radio"/> Service Providers List	<input type="radio"/> Rental Agreements (if applicable)	<input type="radio"/> Itemization of Amount financed
	<input type="radio"/> Intent to Proceed	<input type="radio"/> All Credit & Asset Explanations as applicable	

SIGNATURE: _____ DATE: _____